



# Kopran

<b>KOPRAN LIMITED</b>						
<b>UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER, 2011</b>						
(Rs. in lakhs)						
Particulars	Quarter ended			Nine Months ended		Year ended
	31/12/2011 Unaudited	30/09/2011 Unaudited	31/12/2010 Unaudited	31/12/2011 Unaudited	31/12/2010 Unaudited	31/03/2011 Audited
Net Sales / Income from Operations	4,853	4,610	4,053	13,869	13,789	18,563
Other Operating Income	121	323	126	735	608	910
<b>Total Income</b>	<b>4,974</b>	<b>4,933</b>	<b>4,179</b>	<b>14,604</b>	<b>14,397</b>	<b>19,473</b>
Expenditure						
(Increase)/decrease in Stock in trade and work in progress	172	340	(453)	787	(508)	(848)
Consumption of Raw Materials	2,780	2,846	2,988	8,368	9,605	12,996
Purchase of traded goods	16	6	28	35	239	280
Employee cost	490	408	476	1,326	1,306	1,734
Depreciation	285	283	281	849	838	1,123
Other Expenditure	859	842	709	2,432	2,367	3,217
<b>Total</b>	<b>4,602</b>	<b>4,725</b>	<b>4,030</b>	<b>13,797</b>	<b>13,837</b>	<b>18,502</b>
<b>Profit (Loss) from operations before other income, Interest and exceptional items</b>	<b>372</b>	<b>208</b>	<b>149</b>	<b>807</b>	<b>560</b>	<b>971</b>
Other Income	11	32	168	57	245	291
<b>Profit (Loss) before Interest and exceptional items</b>	<b>383</b>	<b>240</b>	<b>317</b>	<b>864</b>	<b>805</b>	<b>1,262</b>
Interest (Net)	192	179	181	563	508	749
<b>Profit (Loss) before exceptional items</b>	<b>191</b>	<b>61</b>	<b>136</b>	<b>301</b>	<b>297</b>	<b>513</b>
Exceptional items	-	-	-	-	-	-
<b>Profit (Loss) before tax</b>	<b>191</b>	<b>61</b>	<b>136</b>	<b>301</b>	<b>297</b>	<b>513</b>
Less :Tax expenses	-	-	-	-	(27)	(27)
<b>Net Profit ( Loss ) after tax</b>	<b>191</b>	<b>61</b>	<b>136</b>	<b>301</b>	<b>324</b>	<b>540</b>
Paid up equity share Capital (Face value Rs 10/-)	3,905	3,905	3,905	3,905	3,905	3,905
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting Year	-	-	-	-	-	6,225
Earning Per Share ( EPS ) Before Exceptional Item						
a) Basic	0.47	0.13	0.33	0.71	0.79	1.32
b) Diluted	0.47	0.13	0.33	0.71	0.79	1.32
Earning Per Share ( EPS ) After Exceptional Item						
a) Basic	0.47	0.13	0.33	0.71	0.79	1.32
b) Diluted	0.47	0.13	0.33	0.71	0.79	1.32
Public shareholding						
No. of Shares	25,502,401	25,026,401	25,029,527	25,502,401	25,029,527	25,026,401
Percentage of Shareholding	65.31%	64.09%	64.09%	65.31%	64.09%	64.09%
Promoters and promoter group Shareholding						
a) Pledged /Encumbered- No. of Shares	13,547,075	14,023,075	14,023,075	13,547,075	14,023,075	14,023,075
b) Non-encumbered -No. of Shares	577,500	577,500	577,500	577,500	577,500	577,500
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	4.26%	4.12%	4.12%	4.26%	4.12%	4.12%
percentage of Shares (as a % of total share capital of the company)	1.48%	1.48%	1.48%	1.48%	1.48%	1.48%
b) Non-encumbered -No. of Shares	12,969,575	13,445,575	13,445,575	12,969,575	13,445,575	13,445,575
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	95.74%	95.88%	95.88%	95.74%	95.88%	95.88%
Percentage of Shares (as a % of total share capital of the company)	33.21%	34.43%	34.43%	33.21%	34.43%	34.43%

**NOTES :-**

- (1) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 11th February, 2012
- (2) Figures for the previous accounting period have been regrouped wherever necessary.
- (3) The Company is engaged primarily in Pharmaceuticals business and there are no separate reportable segments as per AS-17
- (4) **Auditors observation:**  
Investments and Advances made to Subsidiary Company, Kopran Research Laboratories Ltd (KRLL) amounting to Rs.5311.35 Lacs, are in the opinion of the Auditors doubtful of realisation. In the opinion of the Management, no provision is required to be made because the investment in the Subsidiary Company, KRLL, is long term, for strategic reasons.
- (5) Income from operation includes exchange fluctuation Loss of Rs.13.31 lacs during the quarter ended 31st December, 2011, and Gain of Rs.272.98 lacs for the Nine Months ended 31st December, 2011
- (6) The company received 1 complaint from the shareholder during the quarter ended 31st December, 2011 and has been resolved.

KOPRAN LIMITED

*Surendra Somani*  
Surendra Somani  
Executive Vice Chairman

Place : Mumbai  
Date : 11th February, 2012

