

KOPRAN LIMITED							
AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31st MARCH, 2014							
(Rupees in lakhs)							
Part-I	Standalone					Consolidated	
	Quarter ended			Year ended		Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013	31/03/2014	31/03/2013
	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
Particulars							
Net Sales / Income from Operations	8124	7628	7455	29,417	24,330	29,505	24,330
Other Operating Income	209	173	219	779	692	779	692
Total Income from operations	8333	7801	7674	30196	25022	30285	25022
Expenditure							
Changes in Inventories of Finished Goods, Work-in- Progress and stocks- in-trade	(213)	204	300	(636)	(408)	(636)	(408)
Cost of Materials Consumed	5350	4,563	4568	18,750	15,823	18,832	15,828
Purchase of Stock- in - trade	217	219	0	578	-	578	-
Employee Benefits Expenses	546	611	643	2,296	2,048	2,301	2,103
Depreciation	320	315	305	1,246	1,208	1,292	1,246
Other Expenses	1365	1,240	1140	4,945	4,129	4,950	4,134
Total Expenses	7585	7,152	6956	27,179	22,800	27,317	22,903
Profit (Loss) from operations before other income, Interest and exceptional items	748	649	718	3,017	2,222	2,968	2,119
Other Income	66	18	47	89	205	152	214
Foreign Exchange Gain/(Loss)	203	1	(8)	44	(33)	44	(33)
Profit (Loss) before Interest and exceptional items	1,017	668	757	3,150	2,394	3,164	2,300
Finance Cost	402	361	351	1,446	1,188	1,446	1,188
Profit (Loss) before exceptional items	615	307	406	1,704	1,206	1,718	1,112
Exceptional items	-	-	-	-	-	-	-
Profit (Loss) before tax	615	307	406	1,704	1,206	1,718	1,112
Less :Tax expenses	-	-	-	-	-	-	-
Net Profit for the period	615	307	406	1,704	1,206	1,718	1,112
Paid up equity share Capital (Face value Rs 10/-)	3,905	3,905	3,905	3,905	3,905	3,905	3,905
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	9,752	8,048	6,693	4,958
Earning Per Share (EPS) before and after Exceptional Item							
a) Basic	1.58	0.79	1.04	4.36	3.09	4.40	2.85
b) Diluted	1.58	0.79	1.04	4.36	3.09	4.40	2.85
Part II							
(A) PARTICULARS OF SHAREHOLDING							
Public shareholding							
Number of shares	23753463	23753463	25510073	23753463	25510073	23753463	25510073
Percentage of shareholding	60.83%	60.83%	65.33%	60.83%	65.33%	60.83%	65.33%
Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered							
Number of shares	3352500	3352500	1852500	3352500	1852500	3352500	1852500
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	21.92%	21.92%	13.68%	21.92%	13.68%	21.92%	13.68%
Percentage of shares (as a % of the total share capital of the company)	8.59%	8.59%	4.74%	8.59%	4.74%	8.59%	4.74%
b) Non - encumbered							
Number of shares	11943513	11943513	11686903	11943513	11686903	11943513	11686903
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	78.08%	78.08%	86.32%	78.08%	86.32%	78.08%	86.32%
Percentage of shares (as a % of the total share capital of the company)	30.58%	30.58%	29.93%	30.58%	29.93%	30.58%	29.93%
(B) INVESTOR COMPLAINTS	3 Months ended 31-03-2014						
Pending at the beginning of the quarter	-						
Received during the quarter	-						
Disposed off during the quarter	-						
Remaining unresolved at the end of the quarter	-						

(631)

CIN: L24230MH1958PLC011078



KOPRAN LTD.: 1076, Parijat House, Dr. E. Moses Road, Worli, Mumbai - 400 018, Post Box No. 9917 Tel. +91 22 4366 1111
Fax. +91 22 2495 0363 Website: www.kopran.com

Works : • Village Savroli, Taluka : Khalapur District : Raigad - 410 202. Tel.: (02192) 274500 / 335 / 337

• Fax : (02192) 274025.

• K4/4. Additional MIDC. At & Post Birwadi. Tal. Mahad. Dist. Raigad - 402 302 Tel No. +91 2145 251 101 -104.

Reporting of Segment wise Revenue, Result and Capital Employed					
Particulars	Standalone				
	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
(a) Pharmaceutical	8,542	8,019	7,829	30,880	25,734
(b) Consumer Care Division	61	67	-	246	-
Total	8,603	8,086	7,829	31,126	25,734
Less : Inter-Segment Revenue	-	-	-	-	-
Less : Excise Duty	270	285	155	930	712
Net Sales/ Income from Operation	8,333	7,801	7,674	30,196	25,022
2. Segment Results					
(a) Pharmaceutical	1,108	742	757	3,417	2,394
(b) Consumer Care Division	(91)	(74)	-	(267)	-
Total	1,017	668	757	3,150	2,394
Less: Finance Cost	402	361	351	1,446	1,188
Total Profit Before Tax	615	307	406	1,704	1,206
3. Capital Employed					
(a) Pharmaceutical	21,556	21,014	17,631	21,556	17,631
(b) Consumer Care Division	397	258	-	397	-
(c) Others (Unallocated)	5,416	5,425	5,419	5,416	5,419
Total	27,370	26,697	23,050	27,370	23,050

Notes:-
(1) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 28th May, 2014. These results have been audited by the statutory auditors of the company.
(2) The figures for the quarter ended 31st March, 2014 are the balancing figures between audited figures in respect of full financial year ended 31st March, 2014 and the unaudited published year to date figures upto the 3rd quarter ended 31st December, 2013.
(3) **Auditors observation:**
a) Investments and Advances made to Subsidiary Company, Kopran Research Laboratories Ltd (KRL) as at 31-03-2014 amounting to Rs. 5238.13 Lacs, (as at 31-03-2013 Rs.5232.56 Lacs) are in the opinion of the Auditors doubtful of realisation. In the opinion of the Management, no provision is required to be made because the investment in the Subsidiary Company, KRL, is long term, for strategic reasons.
(4) Figures for the previous accounting period have been regrouped wherever necessary.

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(5) Statement of Assets and Liabilities as at 31st March, 2014

(Rupees in lakhs)

Particulars	Standalone		Consolidated	
	As at year 31-03-2014	As at year 31-03-2013	As at year 31-03-2014	As at year 31-03-2013
	Audited	Audited	Audited	Audited
I. EQUITY AND LIABILITIES				
1. Shareholders Funds				
(a) Share Capital	4763	4763	4763	4763
(b) Reserves and Surplus	9752	8048	6693	4959
Total	14515	12811	11456	9722
2. Non-current liabilities				
(a) Long-term borrowings	6322	6948	6323	6948
(b) Other Long-term liabilities			25	25
(c) Long-term provisions	355	357	354	360
Total	6677	7305	6702	7333
3. Current liabilities				
(a) Short-term borrowings	5226	2437	5227	2491
(b) Trade payables	3549	4684	3571	4698
(c) Other current liabilities	2918	2056	2933	2074
(d) Short-term provisions	14	12	14	12
Total	11707	9189	11745	9275
TOTAL	32899	29305	29903	26330
II. ASSETS				
1. Non-current assets				
(a) Fixed Assets				
(i) Tangible assets	10266	10618	10488	10850
(ii) Intangible assets			1	1
(iii) Capital work-in-progress	84	93	1977	1985
(b) Non-current investment	687	687	81	81
(c) Long-term loans and advances	5831	5597	1386	1152
Total	16868	16995	13933	14069
2. Current assets				
(a) Inventories	5302	3674	5302	3674
(b) Trade receivables	5464	4961	5603	5118
(c) Cash and Bank balances	454	363	472	379
(d) Short-term loans and advances	4811	3312	4593	3090
Total	16031	12310	15970	12261
TOTAL	32899	29305	29903	26330
KOPRAN LIMITED				
 Surendra Soman Executive Vice Chairman				
Place : Mumbai				
Date: 28-05-2014				

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