



Kopran

Kopran Ltd.

CIN :L24230MH1958PLC011078

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Part -I

(Rupees in lakhs)

Particulars	Standalone						Consolidated			
	Quarter ended			Six Months ended		Year ended	Quarter ended		Six Months ended	Year ended
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015	30/09/2015	30/06/2015	30/09/2015	31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
Net Sales/ Income from Operations	5198	4259	7749	9457	14445	31,845	7,790	6,094	13,884	31,849
Other Operating Income	157	132	192	288	334	714	197	168	365	724
Total Income from operations	5355	4391	7941	9745	14779	32559	7987	6262	14249	32573
Expenditure										
Changes in Inventories of Finished Goods, Work-in- Progress and stocks- in-trade	(50)	(43)	(630)	(92)	(756)	337	(81)	(270)	(351)	337
Cost of Materials Consumed	2285	1915	5696	4200	10228	20,713	4,160	3,133	7,293	20,720
Purchase of Stock- in - trade	1165	928	48	2093	90	131	998	926	1,924	131
Employee Benefits Expenses	413	392	673	804	1265	2,883	694	690	1,384	2,883
Depreciation	80	75	323	155	639	958	204	198	402	964
Other Expenses	776	697	1401	1472	2482	5,333	1,379	1,271	2,650	5,336
Total Expenses	4669	3964	7511	8632	13,948	30,355	7,354	5,948	13,302	30,371
Profit (Loss) from operations before other income, Interest and exceptional items	686	427	430	1,113	831	2,204	633	314	947	2,202
Other Income	6	5	45	12	48	76	7	5	12	81
Foreign Exchange Gain/(Loss)	(50)	57	138	7	329	572	(45)	30	(15)	572
Profit (Loss) before Interest and exceptional items	642	489	613	1,132	1,208	2,852	595	349	944	2,855
Finance Cost	239	233	304	473	596	1,297	312	290	602	1,297
Profit (Loss) before exceptional items	403	256	309	659	612	1,555	283	59	342	1,558
Exceptional items (Net)	-	2	-	2	-	(7)	-	2	2	(5,471)
Profit (Loss) before tax	403	258	309	661	612	1,548	283	61	344	(3,913)
Less :Tax expenses	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) for the period / year	403	258	309	661	612	1,548	283	61	344	(3,913)
Paid up equity share Capital (Face value Rs 10/-)	4,110	4,110	3,905	4,110	3,905	4,110	4,110	4,110	4,110	4,110
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	12,842	-	12,181	-	-	-	3,465
Earning Per Share (EPS) Before Exceptional Item										
a) Basic	0.98	0.63	0.79	1.60	1.57	3.91	0.69	0.15	0.83	3.92
b) Diluted	0.98	0.63	0.79	1.60	1.57	3.91	0.69	0.15	0.83	3.92
Earning Per Share (EPS) after Exceptional Item										
a) Basic	0.98	0.62	0.79	1.61	1.57	3.89	0.69	0.14	0.84	(9.84)
b) Diluted	0.98	0.62	0.79	1.61	1.57	3.89	0.69	0.14	0.84	(9.84)

Part II										
(A) PARTICULARS OF SHAREHOLDING										
Public shareholding										
Number of shares	23805963	23805963	23753363	23805963	23753463	23805963	23805963	23805963	23805963	23805963
Percentage of shareholding	57.92%	57.92%	60.83%	57.92%	60.83%	57.92%	57.92%	57.92%	57.92%	57.92%
Promoters and Promoter Group Shareholding	17293513	17293513	15296113	17293513	15296113	17293513	17293513	17293513	17293513	17293513
a) Pledged / Encumbered										
Number of shares	6300000	3300000	3352500	6300000	3352500	3300000	6300000	3300000	6300000	3300000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	36.43%	19.08%	21.92%	36.43%	21.92%	19.08%	36.43%	19.08%	36.43%	19.08%
Percentage of shares (as a % of the total share capital of the company)	15.33%	8.03%	8.58%	15.33%	8.59%	8.03%	15.33%	8.03%	15.33%	8.03%
b) Non - encumbered										
Number of shares	10993513	13993513	11943613	10993513	11943513	13993513	10993513	13993513	10993513	13993513
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	63.57%	80.92%	78.08%	63.57%	78.08%	80.92%	63.57%	80.92%	63.57%	80.92%
Percentage of shares (as a % of the total share capital of the company)	26.75%	34.05%	30.58%	26.75%	30.58%	34.05%	26.75%	34.05%	26.75%	34.05%

Notes:-

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 6th November, 2015. These results have been reviewed by the Statutory Auditors of the company.
- During the previous year the Active Pharmaceutical Ingredients business with its manufacturing facility at Mahad was transferred by slump sale basis to Kopran Research Laboratories Ltd. a 100% subsidiary company for a consideration of Rs. 110 crores as on 31st March 2015.
- The Consumer Care Division was sold on a slump sale basis for a consideration of Rs. 200 lakhs with effect from 1st April 2015, carrying an amount of net assets of Rs. 197.93 Lakhs to Kopran Lifestyle Ltd. as on 1st April 2015.
- In the view of the point no 2 and 3 the quarterly figures are not strictly comparable with the immediate previous quarter and the corresponding quarter of the previous year.
- The Company is now engaged primarily in the Pharmaceutical business and there are no separate reportable segments as per AS 17.
- The Company has made an investment of Rs.15490.60 Lacs and has also advanced a sum of Rs.338.21 Lacs to Kopran Research Laboratories Ltd (KRLL), a wholly owned subsidiary of the Company, the accumulated losses of KRLL as on 30th September, 2015 are Rs.5680.54 Lacs. The investments are of strategic and Long Term. In the opinion of the Management diminution in the value of investments is not other than temporary.
- The company has opted for consolidated financial results from Quarter ended 30th June, 2015 and hence consolidated results for corresponding quarter and previous quarters have not been given.
- There is no investor complaint received or pending during this quarter.
- Figures for the previous accounting period have been regrouped wherever necessary.

KOPRAN LIMITED
Surendra Somani
Executive Vice Chairman

Place : Mumbai
Date: 06-11-2015

Statement of Assets and Liability (. in lakhs)					
Particulars	Standalone			Consolidated	
	As at	As at	As at	As at	As at Year ended
	30-09-2015	30-09-2014	31-03-2015	30-09-2015	31-03-15
	Unaudited	Unaudited	Audited	Unaudited	Audited
I. EQUITY AND LIABILITIES					
1. Shareholders Funds					
(a) Share Capital	4968	4763	4968	4968	4968
(b) Reserves and Surplus	12842	10364	12181	3809	3465
(c) Money received against share warrants	1419	-	1419	1419	1419
Total	19229	15127	18568	10196	9852
2. Non-current liabilities					
(a) Long-term borrowings	1135	6007	753	1806	1401
(b) Long-term provisions	284	365	273	459	430
Total	1419	6372	1026	2265	1831
3. Current liabilities					
(a) Short-term borrowings	2305	4851	1841	5032	5138
(b) Trade payables	4415	3572	3634	5924	6922
(c) Other current liabilities	2319	2744	2305	3507	3670
(d) Short-term provisions	88	14	88	90	90
Total	9127	11181	7868	14553	15820
TOTAL	29775	32680	27462	27014	27503
II. ASSETS					
1. Non-current assets					
(a) Fixed Assets					
(i) Tangible assets	3547	9909	3346	10213	10155
(ii) Intangible assets	-	-	-	1	1
(iii) Capital work-in-progress	19	136	19	186	123
(b) Non-current investment	15607	687	4607	11	11
(c) Long-term loans and advances	131	5970	175	201	215
Total	19304	16702	8147	10612	10505
2. Current assets					
(a) Inventories	1702	5863	1406	5437	4530
(b) Trade receivables	4230	5097	2906	6193	8117
(c) Cash and Bank balances	372	371	362	458	373
(d) Short-term loans and advances	4167	4647	14641	4314	3978
Total	10471	15978	19315	16402	16998
TOTAL	29775	32680	27462	27014	27503