

COMPLIANCE REPORT

It is hereby certified that the draft scheme of arrangement involving Kopran Laboratories Limited (CIN: U24230MH1986PLC040602) ("**Transferor Company**") and Kopran Limited (CIN: L24230MH1958PLC011078) ("**Transferee Company**") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
c)	Para (I)(A)(4)(a)	Submission of Valuation Report
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting

For Kopran Limited



Sunil Sodhani
Company Secretary & Compliance Officer
Membership No.: FCS 3897



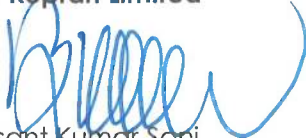
For Kopran Limited



Surendra Somani
Executive Vice Chairman
DIN: 00600860

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Kopran Laboratories Limited (CIN: U24230MH1986PLC040602) ("**Transferor Company**") and Kopran Limited (CIN: L24230MH1958PLC011078) ("**Transferee Company**") are in compliance with all the Accounting Standards applicable to a listed entity.

For Kopran Limited



Basant Kumar Soni
Chief Financial Officer



For Kopran Limited



Surendra Somani
Executive Vice Chairman
DIN: 00600860

Date: March 20, 2025